



Kingsman Resources, Inc. (KSM: TSX-V)



Quick Market Facts

Current Price:	\$0.10
One Year Price Range:	\$0.05 - \$0.21
Shares Outstanding:	21,196,430
Fully Diluted Shares Outstanding:	32,350,370
Market Capitalization:	\$1.9 - \$2.8 million
Insider Holdings:	29%

Summary

Kingsman Resources (KSM) is a junior exploration company that plans to move forward with property development in 2009 despite challenging economic conditions. The Company has three properties of interest. The Pathfinder is a gold prospect KSM drilled in 2008. It is located near Grand Forks, B.C. KSM has received an offer on the property from a major. As of May 2009, discussions are ongoing. The Luxor is a molybdenum prospect near Barriere, B.C. In 2009 KSM intends to build a 1.7 km exploration trail followed by testing and drilling. The International Basin property is a very exciting prospect based on sample results running as high as 4 oz. gold, 60 oz. silver, 19% copper, 62% lead and 30% zinc. There is potential to generate revenue by bulk sampling high grade gold material.

Corporate Philosophy: the objective of management is to acquire attractive early stage exploration properties, use exploration techniques to add value and to sell the properties to a larger company that is better equipped to move it forward to production. In order to accomplish their goal, KSM has assembled a strong management team and a group of experienced advisors with over 100 years of combined experience in the phases of mining relevant to its property portfolio. KSM intends to improve access and continue exploration in 2009. Shareholders should be rewarded if positive results are reported on any of these fronts.

The Properties: at the current time, KSM holds three properties that are described briefly below. At this time, only the Pathfinder property is NI 43-101 compliant.

- Pathfinder:** is a 6,204 hectare gold prospect near Grand Forks, B.C. that the company drilled in 2008. KSM has received one offer for the property. As at May 2009, discussions with the prospective buyer are ongoing.
- Luxor:** is a molybdenum prospect near the town of Barriere, B.C. near Kamloops. It contains a large soil geochemical anomaly measuring approximately 1.1 km by 0.5 km that is supported by geophysics and biogeochemistry. Plans in 2009 are to permit and build a 1.7 kilometre exploration trail and undertake a drilling program. Drilling is expected to provide additional evidence of the size and grade of the prospect.

(c) **The International Basin:** is a large, prospective property located south of Golden in the Kootenay region of British Columbia. There appears to be a one kilometre by seven kilometre corridor that experienced one or more hydro-thermal events that deposited many different minerals in varying veins. Some of the large veins have been sampled and show high concentrations of several resources including grab samples up to 4.23 oz/T, silver samples up to 63.9 oz/T and as high as 19% copper, 62% lead and 30% zinc. Dr. Robert Thompson, an independent consulting geologist, concludes that the large veins are for show but the sheeted or small veins are for dough. In the 2009 season, KSM intends to construct a 19 km exploration trail and do further exploration work on the property.



▲ Samples ran up to 4.23 oz gold/ton



Samples have run as high as 63.9 oz silver ▲



▲ Samples ran up to 19% cu, 62% pb, 30% zn



Sheeted veins might contain highest values ▲

KSM has an opportunity to bulk sample some high grade gold from larger, near surface veins. 10,000 tons of two ounce gold material represents gross value in excess of C\$20 million at US\$900 gold.

This review may include statements that may be considered “forward-looking statements.” All statements, other than those of historical fact addressing such matters as future exploration, drilling, and events or developments that Kingsman Resources Inc. (KSM) expects may happen, are forward looking statements and are subject to risks, uncertainties and other factors beyond the reasonable control of the Company. Although KSM believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results. Actual developments may differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include economic, financial market performance, business conditions, commodity prices and exploitation and exploration successes. KSM, its affiliates, employees and associates assume no obligation to update or revise any forward-looking statements as a result of new information to reflect actual results, future events or otherwise. ***This is not to be construed as an offer to buy or sell securities of Kingsman Resources Inc. EO&E***